

Memorandum of Intention

It is my / our intention that my / our gift of:

_____ shares of _____

stock to United Methodist Foundation, Incorporated, Garner, North Carolina, on the

_____ day of _____, 20_____

benefit _____

 Donor Signature

 Print Name

 Donor Signature

 Print Name

Donor Address*	
Donor Phone Number	
Donor Email Address **	
Broker Contact Name (opt.)	
Broker Email Address (opt.)	
Broker Phone Number (opt.)	

***Please be advised that UMF will automatically provide a stock receipt acknowledgement for your gift but will not provide tax documents. Your church or charity will need to provide you with a charitable contribution statement for tax purposes.**

****Your email address is required in order for UMF to send our account number and DTC. If you do not have an email address, please contact our office. Unless otherwise requested, acknowledgement of your stock donation will be sent in this format.**